

Hearing Date: September 1, 2022, at 10:00 a.m. (prevailing Eastern Time)  
Objection Deadline: August 25, 2022, at 4:00 p.m. (prevailing Eastern Time)

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*Proposed Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
)  
) Case No. 22-10964 (MG)  
)  
)  
) (Jointly Administered)  
)

**NOTICE OF CORRECTED EXHIBITS TO THE KROLL APPLICATION**

On August 11, 2022 the Official Committee of Unsecured Creditors' filed *The Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of Kroll Restructuring Administration LLC as Noticing and*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

*Information Agent to the Committee Effective as of August 5, 2022* (the “**Kroll Application**”) [Docket No. 433] which sought to retain Kroll<sup>2</sup> as noticing and information agent for the Committee.

**PLEASE TAKE NOTICE** that the Committee hereby files the corrected exhibits to correct certain non-substantive formatting errors related to the order of the slip sheets and exhibits that were attached to the Kroll Application;

**PLEASE TAKE FURTHER NOTICE** that Schedule 1 attached to Exhibit B of the Kroll Application was a copy of the Engagement Letter which inadvertently did not attach Kroll’s compensation rates;

**PLEASE TAKE FURTHER NOTICE** that the Committee hereby files an amended Schedule 1 as an attachment to Exhibit B of the Kroll Application to attach the compensation rates to the Engagement Letter, which Schedule 1 was inadvertently omitted from the original filing;

**PLEASE TAKE FURTHER NOTICE** that copies of the Kroll Application, these corrected exhibits, and other pleadings filed in these chapter 11 cases may be obtained on Stretto’s website at <https://cases.stretto.com/celsius> for free or on the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally left blank]*

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<sup>2</sup> Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to such term in the Kroll Application.

Dated: August 12, 2022  
New York, New York

*/s/ David M. Turetsky*

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